



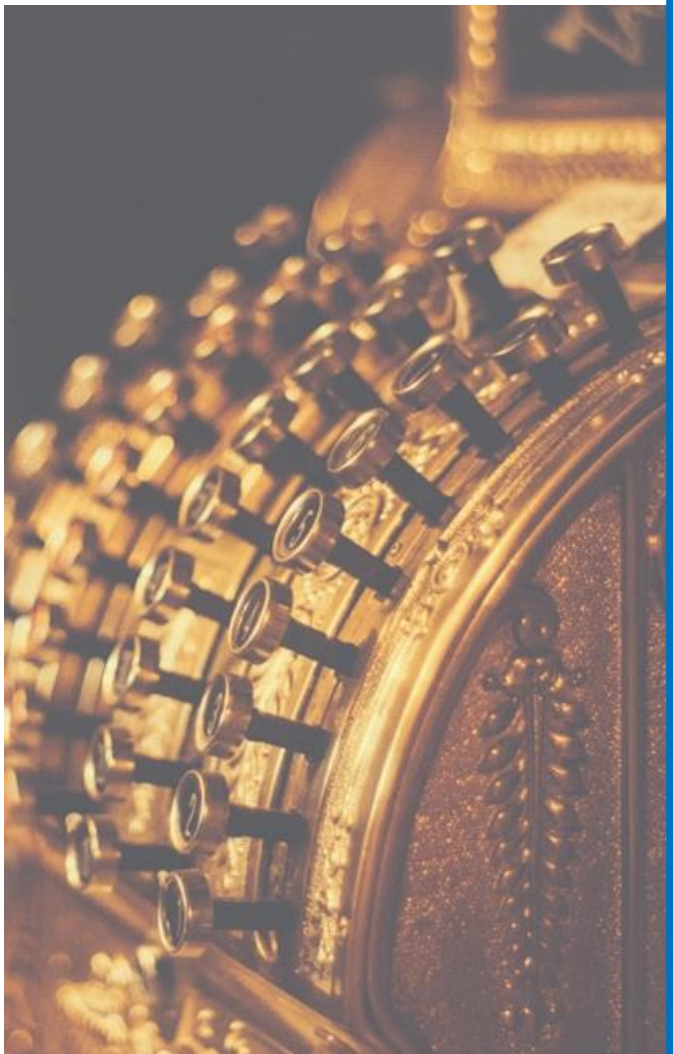
Dukia Gold Precious Metals & Refining Company Limited

Overview of a Full Service Refiner & Bullion Merchants :

- A start-up with a transformational edge.

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Strictly Private and Confidential



1. Overview of Dukia Gold

Speaker:
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Chief Technical Officer

AGENDA

COMPANY OVERVIEW
CRITICAL SUCCESS FACTOR FOR DUKIA GOLD
ON THIS REFINERY PROJECT
SECTORAL IMPACT OF DUKIA GOLD
WHAT'S ON OFFER





About Dukia Gold

Company Overview -1

Business Overview and Offering



- ▶ Dukia Gold is a full service refiner and bullion-merchants, that seeks to aggregate gold dore and other precious metal materials, for refining into investment grade ‘good delivery’ bar or coin.
- ▶ We are vertically involved throughout the gold value chain, and our involvement cuts across the aggregation of raw gold and other precious metals into the refining of those metals and the production of investment grade bullion and coins, which are being sold to financial institutions like the Central Banks, Pension Funds, traders, jewellery manufacturers, electronics manufacturers, orthodontics/ dentistry service providers, including individuals.
- ▶ The ‘Good Delivery’ bar presented by Dukia Gold is affording investors the opportunity to buy PM products (mainly Gold) with high intrinsic value and an assured market when the investor chooses to liquidate its investment
- ▶ Dukia Gold’s business model offer investors commodity price leverages and exploration upsides, but with a much lower risk profile than a traditional mining company

Company Overview -2

- Dukia Gold has achieved success in its OECD & LBMA compliant gold sourcing program under its Urban and Rural mining initiatives that create high-grade recyclable household and residual gold and mineral ores across Sub-Sahara Africa especially Nigeria
- Dukia Gold was incorporated March 4, 2019 with RC 1564963 as a Special Purpose Company with the sole responsibility of manufacturing, refining, minting as well as trading in Gold and Precious Metal Bullion, Bars and Coins. With this, Dukia Gold is on a relentless effort to put Nigeria on the map and at par with the world major Gold & Precious Metals refining and producing nations.
- Dukia Gold obtained its license as a Refinery May 15, 2019 and has spent the intervening period to assemble the necessary right of way, plant, machinery and equipment including every other activity essential for the commencement of profitable and sustainable operations.





About Dukia Gold

Company Overview -3

Vision and Mission



Simply put – a) We source through the Mines /our various buying centres b) We Aggregate c) We Refine d) We Trade through Buying & Selling at Spot or Future prices d) We (through our ecosystem connections) provide Vaulting (Secure Storage facility)services; Laboratory/Analytical services and Secured logistical services.



Vision

To emerge as the best-in class in the Gold and Precious metals industry in Sub-Saharan Africa with LBMA accreditation and one of the strongest brands & largest exporter of gold & precious metals products from Nigeria

Mission



To establish as a full-service bullion merchant and the first LBMA accredited Precious Metals refinery of its kind to locally produce good delivery investment bars & coins & other service offerings to investors all over Africa and also appropriate financial value to miners & other stakeholders in the precious metals value chain

Overview — *What critical success factors are making the refinery project a success for Dukia Gold -1*

- There are many gold sector operators all along the gold value chain, with each operator either being simply a Miner (Artisanal, Junior, Tier 1 Miners etc), an Aggregator, or a Melter.
- Dukia Gold however have the capability, the technical and necessary accreditation to perform all of these operational functions including being the foremost Refiner in Nigeria. Meaning that for the first time ever, we have a Nigerian company (Dukia Gold) that is able to add value to any raw or recycled gold and then beneficiate and refine to produce investment grade bullion.
- Dukia Gold has achieved success in intensive Urban and Rural mining with initiatives that create high-grade recyclable household and residual Gold alloys or ores across Sub-Sahara Africa.
- Dukia Gold is delivering an encompassing structured sub-sector more or less out of nothing in the Nigerian economy. Attributes of scale of vision and the introduction of product commoditisation and use of new technology and fully trained manpower is really the main point of differentiation. Further to that is the matter of industry verticals being delivered as we speak. Having said this, Dukia Gold certainly identifies with other gold sector operators across the spectrum.



Overview — *What critical success factors are making the refinery project a success for Dukia Gold -2*

- Sound Corporate Governance structure
- The Management of Dukia Gold has an established track record comprising of over 200 years work experience with over 75years worth of combined experience in the solid mineral sector
- Strategic hiring of Senior Management with experience of turn-key projects and turnaround performance to head the various business & support segments of the organisation
- Dukia Gold's strong cash position to source any Gold level of demand deficit from it's International & Market sources



Overview — Other success factors are —

Operational Sources of Gold for Dukia Gold

Towards our Investment grade gold & other gold products order fulfilment, Dukia Gold has very generous sources of metal (including some backward integration sources) to refine into bullion bars.

The following are operational sources of gold for Dukia Gold:

- Beneficiated Gold sourced through own Mining Licence holdings.
- Gold sourced (beneficiated or non beneficiated)through contracted alternative financing arrangements signed with non-associated mining organisations
- Gold purchased from Urban Mining sources through the various Dukia Buying centres in the various African countries Dukia Gold have offices &/ or operations
- Gold sourced through our virtual digital buying platform
- Gold sourced through the Gold monetization schemes
- Traded Gold products sourced directly from the market

Sectoral Impact of Dukia Gold –

Changing the narrative -1

- Structure from Mines to Market (including quality assurance methodology & workplan)
- Investment, Technology & Innovation
- Liquidity through making different Financial Instruments (ETF /ETN/ Dukia Gold Certificates / various Commercial Paper type products etc) available through the exchanges e.g. Lagos Commodities & Futures Exchange, Nigeria Stock Exchange, London Metal Exchange & Private Placements etc
- Job creation and contributions to the nations economy
- Extensive Corporate Social responsibilities plus Health, Safety & Environmental responsibilities



Dukia Gold: What's on offer - 1/2



- Everyone can be a participator/ & or investor, as a result of the different investment products which Dukia Gold has brought onto the value chain.
- As a result of the various ways by which Dukia Gold sources its raw material programme, there are various ways by which all levels of participation and investments may be done
- Access to bullion e.g. Physical gold options plus vaulting and warranting
- Access to bullion –dematerialised –digital instruments ETF/ETN Dukia Gold Certificates. All allowing holding small quantities eg 1 gram of gold etc.
- Dukia Gold have the following types of sourcing arrangements (to suite differing types of participators or investors)
- - Rural Mining Unit – Buying arrangements to suite all calibre of registered & licensed miners
- - Urban Mining Units through any of our Buying centres in all the African countries we are established – Nigeria, Ghana, Zambia, Zimbabwe, Repub. Of Congo, Guinea, Kenya

Dukia Gold: What's on offer - 2/2



- Through Dukia Gold Spot & Future Buying & Selling pricing programmes
- By investing through any of the Dukia Gold issuance programmes e.g. the Commercial Paper listing through the LCFE, (90, 180, & 270 day paper)
- In the near future – Equity Investment in Dukia Gold – Watch out for our private placement
- Scope for reinvestment of funds from one Dukia Gold instrument into the Dukia Gold ecosystem and value chain
- Other funding programmes i.e. Infrastructure Bonds/ Exchange traded notes & similar products –to fund infrastructure programme including our CSR programmes
- Improved revenue for Government
- Assist Government to realize the VISION for Responsible Gold Sourcing
- Empowerment of the Artisanal Miners, Small Scale Miners and other stakeholders

Thank
You

DUKIA
Gold Refinery

Dukia Gold seek to aggregate raw materials from various sources and process into finished products:

Good Delivery Bars

Coins etc

For investment purposes by bank, financial institutions, individuals and other discerning investors

